

# Welcome to Oblix Capital. Specialist funding for the UK property market.




## Development Loan Application Form

If anything is unclear, or you have a question relating to filling out the form, please do not hesitate to contact us on **0207 495 1927** or [sales@oblixcapital.com](mailto:sales@oblixcapital.com)

To apply for a non-regulated Development Loan, please complete our application process.

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# Development Loan Application Form

## Intermediary Details

Contact Name

Business Name

Telephone

Business Address

e-mail address

FCA Number

Directly Authorised

Appointed Representative

Not Authorised

## Packager Details (if applicable)

Individual Contact Name

Business Name

Telephone

Business Address

e-mail address

FCA Number

Directly Authorised

Appointed Representative

Not Authorised

## Network Details (if applicable)

Contact Name

Business Address

Company Name

FCA Number

# Intermediary Declaration

Are you charging a Fee to the client which is deducted from the advance? Yes  No

Please confirm the Amount/Percentage

Please can you confirm by signing the below:

That you are directly authorised by the applicants to act on their behalf and you have permission to access their personal information and provide it in support of this application for finance with Oblix Capital Ltd.

That the applicants have consented to Oblix Capital Ltd searching and recording information about each of the applicants.

That the applicants consent to Oblix Capital Ltd disclosing confidential information (financial or otherwise) to any person(s) who may be providing security or guarantees for the mortgage or their legal advisors.

That to the best of your knowledge the information contained within this application is true.

INTERMEDIARY NAME

INTERMEDIARY SIGNATURE

DATE

## The applicant:

### Corporate borrower (if applicable)

Registered Name

Registered Address

Registered Number

Nature of Business

#### Directors and Shareholders with 25% or greater

Name

Director/Shareholder or Shareholder only (please confirm)

% of Shareholding

 % % % %

## Applicant Details

If there are more than 2 applicants/Directors, please complete an additional application form.

### Main Applicant/Director 1

Title

First Name

Middle Name

Surname

Date of Birth

Nationality

Permanent rights to Reside Yes  No

Home phone

Mobile

Email

### Home Address

### Residential Status (tick one)

Owner

Tenant

Living with relatives

### Date moved in

### Applicant/Director 2/Guarantor

Title

First Name

Middle Name

Surname

Date of Birth

Nationality

Permanent rights to Reside Yes  No

Home phone

Mobile

Email

### Home Address

### Residential Status (tick one)

Owner

Tenant

Living with relatives

### Date moved in

If you have been at your current address for less than three years please enter your previous address/es below.

### Previous Address/es

Address

Address

## Employment Details

### Main Applicant/Director 1

Employment Status (please Tick)

Employed  Director   
Self Employed  Retired   
Unemployed  Partner

### Second Applicant/Director 2

Employment Status (please Tick)

Employed  Director   
Self Employed  Retired   
Unemployed  Partner

### If Employed or a Director

#### Main Applicant/Director 1

Employer Name

Job Title

Length of time with current employer

Gross Annual Salary

Other Income

Are there likely to be any significant changes to your income or expenditure during the term of the loan? Yes  No

If yes please provide details:

#### Second Applicant/Director 2

Employer Name

Job Title

Length of time with current employer

Gross Annual Salary

Other Income

Are there likely to be any significant changes to your income or expenditure during the term of the loan? Yes  No

If yes please provide details:

## Solicitors Details

Firm Name

Contact Name

Telephone Number

Email

Address

## Bank Account Details

Bank Name

Bank Address

Account Name

Sort Code

Account Number

## Credit Questionnaire

If you have answered YES to any of these questions, please provide details/explanations in the "Further information" section.

	Main Applicant/Director	Second Applicant/Director
Have any of the personal borrowers/company directors ever been declared bankrupt or entered into a Individual Voluntary Arrangement/Company Voluntary Arrangement	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have any of the personal borrowers/company directors ever had a court judgement or CCJ registered against them	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have any of the personal borrowers/company directors ever been convicted of a criminal offense	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have any of the personal borrowers/company directors ever been an officer of a company in which a receiver or a liquidator has been appointed	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have any of the personal borrowers/company directors missed any mortgage payments or secured loan repayments in the last 36 months	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have any of the personal borrowers/company directors been refused a mortgage on the property/ies offered as security in this application	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

## Property and loan details

Address

Property description

Tenure:

Freehold

Leasehold

Development description

Planning reference

Purchase price

Land/site loan required

Current value

Build/development costs

Build term (months)

If refinancing included please provide the following:

Current lender

Balance outstanding

Gross Development Value (GDV)

Exit Strategy

## Development and construction information

Details of development experience (attach CV if available)

Breakdown of development costs (attach schedule)

Contractor details

Warranty provider

Details of other members of professional team ( Architect/QS/Project Manager etc.)



# Assets and Liabilities

## Personal Dwellings

Please confirm which applicant these relate to, if there are more than 2 applicants please complete an additional application form.

Applicant Name	Address	Value	Outstanding
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Investment Properties

Applicant Name	Address	Value	Outstanding
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Credit Cards/Store Cards

Applicant Name	Issuer	Balance
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

## Assets and Liabilities

### HP Loans / Unsecured Loans

Applicant Name	Lender	Balance	Monthly Payment
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Total Net Worth:** Total Assets  Total Liabilities  Monthly Commitment

If you have any additional Assets or Liabilities please attach/append it to this application form when submitting.

## Any Further Information

Please use this section to record information which supports your application including explanations for adverse, additional financial details, property narrative etc.

## Applicant Declaration

I/We declare and confirm that the information contained herein and supplied by me/us is accurate and true and can be used and relied upon by Oblix Capital Ltd to form the basis of any contract between the loan applicant(s) and Oblix Capital Ltd. This extends to the sharing of my/our personal information with contracted third parties who process personal data on behalf of Oblix Capital Ltd for the purpose of servicing loans. This information will not be used for any other purpose that is not connected to this application.

I/ We agree that Oblix Capital Limited may send a copy of the information provided and any other additional information to my/our lawyer and I/we irrevocable authorise my/our lawyer to send their entire file of papers relating to the whole transaction to Oblix Capital Limited when requested.

I/ We accept that where I/we have used a broker I/we did so of my/our own free choice. I/we acknowledge that any broker involved in the transaction shall be regarded as my/ our agent and Oblix Capital Limited is not responsible for their actions or advice. I/We authorise Oblix Capital Limited to pay the Mortgage intermediary (broker) commission as set out in the Facility Agreement if my/our loan completes.

I/ We also agree that the broker who acts as my agent is allowed to speak on my/our behalf in connection with any repayment methods unless otherwise stated either by email or in writing.

I/We agree that Oblix Capital Ltd may make such enquiries, obtain references and confirmations, as may be deemed necessary and appropriate in connection with this loan application. Information is used to help make credit decisions, or for fraud prevention or for tracing debtors and by signing this form you contract to our doing so.

I/We agree that data may be retained by credit reference agencies and other agencies' own databases for their own purposes.

I/We agree that any information obtained and retained about the applicant(s) may be held on computer records and disclosed to other persons for the purposes required by Oblix Capital Ltd.

I/We confirm that neither I/we nor any member of my/our immediate family currently occupies, or is intending to occupy as a dwelling a property or properties (buildings and land) which will comprise 40% or more of the total property or properties (buildings and land) over which Oblix Capital Ltd has or will have a first charge.

I/We understand that immediate family means anyone who is a spouse, parent, brother, sister, child, grandparent or grandchild; or any other person whose relationship with me/us has the characteristics of the relationship between husband and wife.

The signing of this application form and declaration is not to be construed as a commitment or obligation to enter into a legally binding contract and that Oblix Capital Ltd may in its absolute discretion at any time sell assign or transfer all or any of its rights benefits and/or obligations in relation to the Loan including any Security and/or Security Documents, to any person or organisation the Lender in its absolute discretion so chooses.

## Applicant(s) signature

Applicant 1

Name (print)

Signature

Date

Applicant 2

Name (print)

Signature

Date

Oblix Capital is a branding name of Oblix Capital Ltd which is a limited company registered in England and Wales number 7572383. Additionally it is registered with the Financial Conduct Authority, number 616541.